


Attorney or Appellant, Address, Telephone & FAX Numbers, and California State Bar Number ELIZABETH A. BELL, CA Bar No. 205868 10850 Wilshire Boulevard, Sixth Floor Los Angeles, CA 90024 Telephone: (310) 689-1677 Facsimile: (310) 234-8975	FOR COURT USE ONLY	
Attorney for Appellant UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	CV10 0050 GW	
In re: Yari Film Group Releasing, LLC Debtor(s).	BY 	CLERK U.S. DISTRICT COURT CENTRAL DIST. OF CALIF. LOS ANGELES
Last four digits of Social Security Number(s):		
Employer's Tax Identification No(s) [if any]: 20-1398319	ADVERSARY NUMBER:	2010 JAN -5 PM 2:56

FILED

NOTICE OF APPEAL

1. NOTICE IS HEREBY GIVEN that the (check only one box) plaintiff defendant or other party
 (specify name of party) Debtor's Affiliated Entities, appeals under 28 U.S.C.
 § 158(a) or (b) from the judgment, order, or decree of the bankruptcy judge (describe judgment, order, or decree)
 Order attached hereto as Exhibit A entered in this adversary proceeding or other proceeding
 (describe other proceeding) Bankruptcy Case on the
23rd day of November, (year) 2009.
2. The names of all parties to the judgment, order, or decree appealed from and the names, addresses, telephone, and fax numbers of their respective attorneys are as follows (print or type names, addresses, telephone, and fax numbers):
 Accidental Husband Intermediary, Inc.; Bob Yari Productions; Gray Matters Productions, LLC; Happy Endings Productions, LLC; Haven USA, LLC and Haven Distribution, LLC; Illusionist Distribution, LLC; KIOS Productions, LLC; Jumpshot Distribution, LLC; Lonely Maiden Productions, LLC; Nothing But The Truth Productions, LLC; RMC Distribution, LLC; Resurrecting the Champ Distribution, LLC; Shortcut to Happiness Distribution, LLC; Sophomore Distribution, LLC; Syndicate Films International, LLC (as sales agent for Christmas In Wonderland and Redline); Tishomingo Distribution, LLC; Winter Passing, LLC; and Yari Film Group, LLC.
- Represented by:
 Behzad Nahai
 10850 Wilshire Blvd, Ste. 1100
 (310) 470-2000
- Elizabeth A. Bell
 10850 Wilshire Blvd, Sixth Floor
 (310) 689-1677

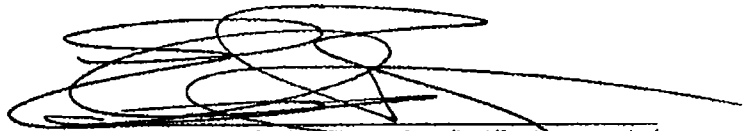
(Continued on next page)

Notice of Appeal - Page 2

FORM 17

In re Yari Film Group Releasing, LLC Debtor(s).	CHAPTER. 11 CASE NUMBER: 2:08-bk32208-B
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Dated: 12/22/09



Signature (Attorney for Appellant or Appellant if not represented by an Attorney)

Elizabeth A. Bell

Attorney Name

10850 Wilshire Boulevard, Sixth Floor, Los Angeles, CA 90024

Address

(310) 689-1677

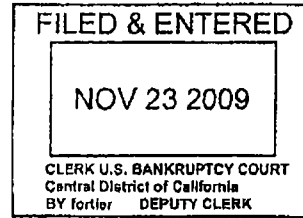
Telephone Number

If a Bankruptcy Appellate Panel Service is authorized to hear this appeal, each party has a right to have the appeal heard by the district court. The appellant may exercise this right only by filing a separate statement of election at the time of the filing of this Notice of Appeal. Any other party may elect, within the time provided in 28 U.S.C. § 158(c), to have the appeal heard by the district court.

If a child support creditor or its representative is the appellant, and if the child support creditor or its representative files the form specified in § 304(g) of the Bankruptcy Reform Act of 1994, no fee is required.

EXHIBIT A

1 Marc S. Cohen, CA Bar Number 65486
marccohen@kayescholer.com
2 Alicia Clough, CA Bar Number 260012
alicia.clough@kayescholer.com
3 KAYE SCHOLER LLP
1999 Avenue of the Stars, Suite 1700
4 Los Angeles, California 90067-6048
Telephone: (310) 788-1000
5 Facsimile: (310) 788-1200



6 Attorneys for The Official Committee of Unsecured Creditors

7 UNITED STATES BANKRUPTCY COURT
8 CENTRAL DISTRICT OF CALIFORNIA
9 LOS ANGELES DIVISION

Kave Scholer llp

11 In re:) CASE NO. 2:08-bk-32208-BR
12 Yari Film Group Releasing, LLC,) Chapter 11

13 Debtor.)

14 ORDER GRANTING THE
15 COMMITTEE'S MOTION TO COMPEL
16 AFFILIATES OF YARI FILM GROUP
17 RELEASING (1) TO COMPLY WITH
18 COURT'S ORDER REQUIRING
19 PRODUCTION OF DOCUMENTS, AND (2)
20 TO PAY THE COMMITTEE'S
21 REASONABLE EXPENSES, INCLUDING
22 ATTORNEYS' FEES, CAUSED BY THE
23 AFFILIATES' FAILURE TO COMPLY
24 WITH COURT'S ORDER

21 The motion filed by the Official Committee of Unsecured Creditors (the "Committee") to
22 compel the "Affiliates" of Yari Film Group Releasing, as such term is defined in the Court's August
23 11, 2009 Order [Docket No. 158] (the "2004 Order")¹ (1) To Comply with the Court's Order

25 ¹ Pursuant to the 2004 Order, the parties bound (defined as the "Affiliates") include any legal
26 entity that has common officers, directors and/or shareholders with the Debtor (i.e., Yari Film
27 Group Releasing, LLC), including without limitation any parent, subsidiary or affiliate of the
28 Debtor, Bob Yari Productions ("BYP"), or Yari Film Group ("YFG"), or any other entity in
which the Debtor, Bob Yari, BYP or YFG (collectively or individually) owns a controlling
interest, including but are not limited to Monument Releasing, LLC, Syndicate Films
International, LLC, and the related production companies for the following films: *Winter*
(continued...)

Kave Scholer LLP

1 Requiring Production of Documents, and (2) To Pay the Committee's Reasonable Expenses,
2 Including Attorneys' Fees, Caused by the Affiliates' Failure to Comply with the Court's Order (the
3 "Motion to Compel"), was heard at 10:00 a.m. on October 28, 2009 at the United States Bankruptcy
4 Court in Los Angeles, CA, Courtroom 1668, the Honorable Barry Russell presiding. Marc S. Cohen
5 of Kaye Scholer LLP appeared on behalf of the Committee; Behzad Nahai of The Nahai Law Group
6 and Elizabeth Bell, general counsel for the Affiliates, appeared on behalf of the Affiliates; Elizabeth
7 Bell appeared on her own behalf; and Harrison J. Dossick of Katten Muchin Rosenman LLP
8 appeared on behalf of Worldwide SPE Acquisitions Inc. ("WSPE").

9 Having considered the record, pleadings, and papers on file herein, the arguments of counsel,
10 and for good cause shown,

11 **IT IS HEREBY ORDERED** that:

- 12 1. The Affiliates' Opposition to the Motion to Compel was not timely filed and therefore is
- 13 stricken;
- 14 2. The Evidentiary Objections to the Declarations of Elizabeth Bell, Gerald Gottesman, and
- 15 Bryan Humphreys filed in support of the Opposition to the Motion to Compel are sustained;
- 16 3. The Motion to Compel is granted in its entirety, with the exception that Elizabeth Bell,
- 17 general counsel to the Affiliates, is not ordered to pay the Committee's reasonable expenses,
- 18 including attorneys' fees, caused by the Affiliates' failure to comply with the Court's order;
- 19 4. The Affiliates shall, within 10 days of entry of this order, (a) produce all outstanding
- 20 Documents identified in Exhibit A to the Committee's 2004 Motion; and (b) serve a written response
- 21 to the Committee's 2004 Motion (the "Written Response"). The Written Response shall comply
- 22 with Federal Rule of Civil Procedure 34 (b)(2)(B), except that the Written Response shall not
- 23 contain any objections to any of the requests, and it shall identify the name and business address of
- 24

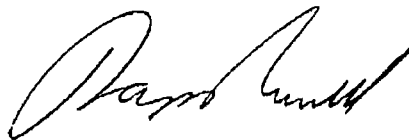
25 *Passing, Find Me Guilty, The Illusionist, Haven, Gray Matters, First Snow, Kickin' It Old*
26 *School, Even Money, Shortcut to Happiness, Resurrecting the Champ, Christmas in Wonderland,*
27 *The Final Season, The Good Night, Where the Red Fern Grows, Redline, Accidental Husband,*
The Sophomore, Maiden Heist, Nothing But The Truth, and What Doesn't Kill You.

Kave Scholer llp

1 each entity and/or natural person on whose behalf the Written Response is being furnished (the
2 "Responding Parties"). As to each individual request, the Written Response shall state (i)
3 unequivocally that all responsive Documents in the possession, custody or control of the Responding
4 Parties have been produced, and further (ii) whether any additional responsive Documents have
5 existed at some earlier point in time and either have been lost or destroyed or are believed to be in
6 the possession custody or control of a third party and, if so, the Written Response shall further
7 identify such Documents and state, as applicable, when and under what circumstances such
8 Documents were lost or destroyed and/or the name(s) and address(es) of all third parties who are
9 believed to have possession, custody or control thereof. The Written Response shall be signed by
10 counsel and/or an authorized officer or representative of each of the Responding Parties; and

11 5. Within 90 days of the entry of this order, the Affiliates shall pay the sum of \$127,994.59
12 to the Committee, which amount represents the reasonable fees and expenses incurred by the
13 Committee as a result of the Affiliates' noncompliance with the Court's 2004 Order as evidenced by
14 the declarations filed by the Committee in support of the Motion to Compel [Docket Nos. 201 and
15 202] and the supplementary declarations filed by the Committee in support of the Motion to Compel
16 [Docket Nos. 225 and 226].

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DATED: November 23, 2009

United States Bankruptcy Judge

Kave Scholer llp

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In re: YARI FILM GROUP RELEASING, LLC, Debtor(s).	CHAPTER 11 CASE NUMBER 2:08-32208-BR
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Nota: When using this form to indicate service of a proposed order, DO NOT list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on the CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

1999 Avenue of the Stars, Suite 1700
Los Angeles, California 90067

The foregoing document described as [PROPOSED] ORDER GRANTING THE COMMITTEE'S MOTION TO COMPEL AFFILIATES OF YARI FILM GROUP RELEASING (1) TO COMPLY WITH COURT'S ORDER REQUIRING PRODUCTION OF DOCUMENTS, AND (2) TO PAY THE COMMITTEE'S REASONABLE EXPENSES, INCLUDING ATTORNEYS' FEES, CAUSED BY THE AFFILIATES' FAILURE TO COMPLY WITH COURT'S ORDER will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") --

Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On November 23, 2009, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):

On November 23, 2009, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. *Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.*

Service information continued on attached page

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to Fed. R. Civ. Proc. 5 and/or controlling LBR, on

November 23, 2009, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. *Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.*

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

<u>November 23, 2009</u>	<u>Toyia Ellis</u>	<u>/s/ Toyia Ellis</u>
<i>Date</i>	<i>Type Name</i>	<i>Signature</i>

Kave Scholer llp

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SERVICE LIST FOR PROPOSED ORDER

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL:

Served By U.S. Mail:

Debtor
Yari Film Group Releasing, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

Debtor's Counsel
David B. Golubchik
Levene Neal Bender Rankin & Brill LLP
10250 Constellation Boulevard, Suite 1700
Los Angeles, CA 90067

J. Scott Douglass
909 Fanning, Suite 1800
Houston, TX 77010

Russell Clementson
Office of the U.S. Trustee
725 S. Figueroa Street, Suite 2600
Los Angeles, CA 90017

Pamela Kohlman Webster
Buchalter Nemer, P.C.
1000 Wilshire Boulevard, Suite 1500
Los Angeles, CA 90017

Harrison J. Dossick
Katten Muchin Rosenman LLP
2029 Century Park East, Suite 2600
Los Angeles, CA 90067

Elizabeth A. Bell
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

Behzad Nahai
Mark F. Wendorff
Nahai Law Group
10850 Wilshire Boulevard, Suite 1100
Los Angeles, CA 90024

Bob Yari Productions
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

Yari Film Group
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

Monument Releasing, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

Syndicate Films International, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

Find Me Guilty, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

The Illusionist, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

Haven, LLC
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Los Angeles, CA 90024

Gray Matters, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

First Snow, LLC
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Los Angeles, CA 90024

Kickin' It Old School, LLC
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Los Angeles, CA 90024

Even Money, LLC
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Los Angeles, CA 90024

Shortcut to Happiness, LLC
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Los Angeles, CA 90024

Resurrecting the Champ, LLC
10850 Wilshire Boulevard, 6th Floor

Christmas in Wonderland, LLC
10850 Wilshire Boulevard, 6th Floor

Kave Scholer llp

Kave Scholer LLP

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Los Angeles, CA 90024
The Final Season, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024
Where the Red Fern Grows, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024
Accidental Husband, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024
Maiden Heist
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024
What Doesn't Kill You, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

Los Angeles, CA 90024
The Good Night, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024
Redline, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024
The Sophomore, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024
Nothing But The Truth, LLC
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

Served By Overnight Mail:

The Honorable Barry Russell
U.S. Bankruptcy Court
Roybal Federal Building
255 E. Temple Street
Bin Outside of Suite 1660
Los Angeles, CA 90012

Kave Scholer LLP

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In re: YARI FILM GROUP RELEASING LLC Debtor(s).	CHAPTER 11 CASE NUMBER 2:08-32208-BR
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NOTE TO USERS OF THIS FORM:

- 1) Attach this form to the last page of a proposed Order or Judgment. Do not file as a separate document.
- 2) The title of the judgment or order and all service information must be filled in by the party lodging the order.
- 3) **Category I.** below: The United States trustee and case trustee (if any) will always be in this category.
- 4) **Category II.** below: List **ONLY** addresses for debtor (and attorney), movant (or attorney) and person/entity (or attorney) who filed an opposition to the requested relief. **DO NOT** list an address if person/entity is listed in category I.

NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled **ORDER GRANTING THE COMMITTEE'S MOTION TO COMPEL AFFILIATES OF YARI FILM GROUP RELEASING (1) TO COMPLY WITH COURT'S ORDER REQUIRING PRODUCTION OF DOCUMENTS, AND (2) TO PAY THE COMMITTEE'S REASONABLE EXPENSES, INCLUDING ATTORNEYS' FEES, CAUSED BY THE AFFILIATES' FAILURE TO COMPLY WITH COURT'S ORDER** was entered on the date indicated as "Entered" on the first page of this judgment or order and will be served in the manner indicated below:

I. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document was served on the following person(s) by the court via NEF and hyperlink to the judgment or order. As of _____, the following person(s) are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email address(es) indicated below:

Service information continued on attached page

II. SERVED BY THE COURT VIA U.S. MAIL: A copy of this notice and a true copy of this judgment or order was sent by U.S. Mail to the following person(s) and/or entity(ies) at the address(es) indicated below:

Service information continued on attached page

III. TO BE SERVED BY THE LODGING PARTY: Within 72 hours after receipt of a copy of this judgment or order which bears an "Entered" stamp, the party lodging the judgment or order will serve a complete copy bearing an "Entered" stamp by U.S. Mail, overnight mail, facsimile transmission or email on the following person(s) and/or entity(ies) at the address(es), facsimile transmission number(s) and/or email address(es) indicated below:

Service information continued on attached page

SERVICE LIST FOR ENTERED ORDER

I. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF"):

David E Ahdoot dahdoot@bushgottlieb.com, tjimines@bushgottlieb.com
 Sara Biegel sbiegel@szabo.com
 Alicia Clough alicia.clough@kayescholer.com
 Marc S Cohen mcohen@kayescholer.com
 Ashleigh A Danker adanker@kayescholer.com
 Brian L Davidoff , calendar@rutterhobbs.com;jreinglass@rutterhobbs.com
 Harrison J Dossick harrison.dossick@kattenlaw.com
 Mark E Felger mfelger@cozen.com
 David B Golubchik dbg@lnbrb.com
 Peter J Gurfein pgurfein@akingump.com
 Brian D Huben brian.huben@kattenlaw.com,
 carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com;laura.nefsky@kattenlaw.com
 Joseph A Kohanski jkohanski@bushquinonez.com
 Mette H Kurth kurth.mette@arentfox.com
 Krikor J Meshefejian kjm@lnbrb.com
 Patrick E Michela pmichela@hillfarer.com
 Elissa Miller emiller@sulmeyerlaw.com
 Behzad Nahai bnahai@nahailawgroup.com
 Eric Peterson , calendar@rutterhobbs.com;jreinglass@rutterhobbs.com
 Daniel Pouladian dpouladian@akingump.com
 Thomas H Prouty thomas.prouty@troutmansanders.com
 Jeffrey S Renzi jrenzi@ssd.com, clopez@ssd.com;ptsui@ssd.com
 J Alexandra Rhim arhim@buchalter.com, smartin@buchalter.com
 Jeremy V Richards jrichards@pszjlaw.com, bdassa@pszjlaw.com
 Bruce S Schildkraut bruce.schildkraut@usdoj.gov
 Jeffrey S Shinbrot shinbrot@earthlink.net
 Derrick Talerico dtalerico@loeb.com, kpresson@loeb.com;ljurich@loeb.com
 Alan G Tippie atippie@sulmeyerlaw.com, jbartlett@sulmeyerlaw.com
 United States Trustee (LA) usipregion16.la.ecf@usdoj.gov
 Jason Wallach jwallach@gladstonemichel.com
 Pamela Kohlman Webster pwebster@buchalter.com

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL:

Served By U.S. Mail:

Debtor
 Yari Film Group Releasing, LLC
 10850 Wilshire Boulevard, 6th Floor
 Los Angeles, CA 90024

Debtor's Counsel
 David B. Golubchik
 Levene Neal Bender Rankin & Brill LLP
 10250 Constellation Boulevard, Suite 1700
 Los Angeles, CA 90067

J. Scott Douglass
 909 Fanning, Suite 1800
 Houston, TX 77010

Russell Clementson
 Office of the U.S. Trustee
 725 S. Figueroa Street, Suite 2600
 Los Angeles, CA 90017

Kave Scholer llp

Kave Scholer llp

1	Pamela Kohlman Webster Buchalter Nemer, P.C. 1000 Wilshire Boulevard, Suite 1500 Los Angeles, CA 90017	Harrison J. Dossick Katten Muchin Rosenman LLP 2029 Century Park East, Suite 2600 Los Angeles, CA 90067
2		
3	Elizabeth A. Bell 10850 Wilshire Boulevard, 6 th Floor Los Angeles, CA 90024	Behzad Nahai Mark F. Wendorff Nahai Law Group 10850 Wilshire Boulevard, Suite 1100 Los Angeles, CA 90024
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6	Bob Yari Productions 10850 Wilshire Boulevard, 6 th Floor Los Angeles, CA 90024	Yari Film Group 10850 Wilshire Boulevard, 6 th Floor Los Angeles, CA 90024
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10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

Marc S. Cohen
Alicia Clough
Kaye Scholer LLP
1999 Avenue of the Stars, Suite 1700
Los Angeles, CA 90067

III. TO BE SERVED BY THE LODGING PARTY:

Elizabeth A. Bell
10850 Wilshire Boulevard, 6th Floor
Los Angeles, CA 90024

Behzad Nahai
Mark F. Wendorff
Nahai Law Group
10850 Wilshire Boulevard, Suite 1100
Los Angeles, CA 90024

Kaye Scholer llp

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Case 2:08-bk-32208-BR Doc 236 Filed 12/22/09 Entered 12/22/09 21:39:18 Desc
Main Document Page 15 of 16

In re: YARI FILM GROUP RELEASING, LLC,

Debtor.

Chapter 11

Case No. 2:08-bk-32208-BR

NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on the CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

10100 Santa Monica Blvd, 11th Floor, Los Angeles, California 90067

A true and correct copy of the foregoing document described **NOTICE OF APPEAL** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On **December 22, 2009** I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):

On **December 22, 2009** I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **December 22, 2009** I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed.

Via Personal Delivery

Honorable Barry Russell
United States Bankruptcy Court
Central District of California
Los Angeles Division
255 E. Temple Street
Los Angeles, CA 90012

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

12/22/2009
Date

Megan J. Wilson
Type Name

/s/ Megan J Wilson
Signature

In re: YARI FILM GROUP RELEASING, LLC,

Debtor.

Chapter 11

Case No. 2:08-bk-32208-BR

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